



Cluster Policy in Germany General development and the role of the "go cluster" programme

Theresa Gerdes und Lukas Nögel VDI/VDE Innovation + Technik GmbH





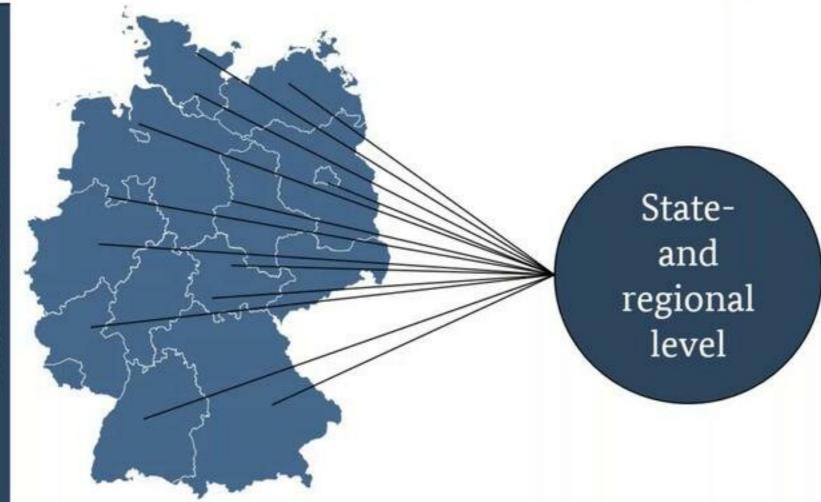
Cluster Policy Actors

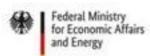




Federal Ministry of Education and Research

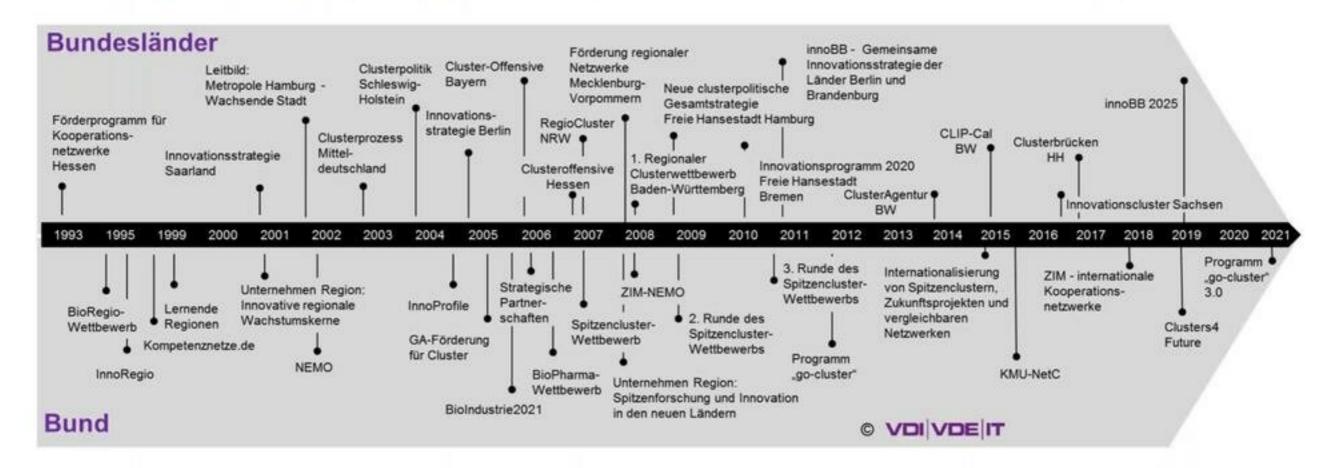
National level





Long History of Cluster Funding in Germany







Long History of Cluster Funding in Germany

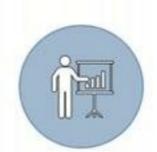




Identification of clusters | Initiation of cluster initiatives with a technological focus

Phase 2

2000 - 2010



Performance enhancement | Professionalisation Internationalisation | Crossclustering | Cluster-based regional development

Phase 4

2015 - 2020



1990 - 2000

Phase 1

Developing and implementing cluster concept



2010 - 2015

Phase 3

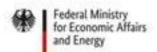
Management excellence | Steady-state structures



From 2021 on

Phase 5

Cluster initiatives as regional laboratories for the future / transformation agency by addressing megatrends | Helping to shape economic recovery







"go-cluster" programme

Federal Ministry for Economic Affairs and Energy

.....

The "go-cluster" programme is



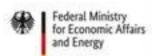
- the cluster policy excellence programme of the Federal Ministry for Economic Affairs and Energy
- supports cluster management organisations with the development of their innovation cluster
- in existence since 2012, entered its third phase in January 2021
- Project implementation agency: VDI VDE IT



Target groups of the programme



- ✓ Innovation clusters that meet the quality criteria of the European Cluster Excellence Initiative (ECEI) and that want to continuously develop
- ✓ International clusters for networking activities
- Cluster policy representatives of the federal and state governments
- Representatives of other national cluster programs
- ✓ Multipliers from business, science, politics and administration
- Companies and research institutions wishing to participate in innovation clusters



84 members

~ 15.500 cluster actors

More than 12.000 companies with more than 10.000 SME's

And more than 630 Start-ups

~800 institutes at Universities ~ 600 departments in non-university research institutions ~1.400 Other organizations (e.g. technology parks)

Cluster initiatives from all 16 German states involved



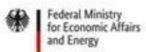




Acquisition and maintenance

Professionalisation

Visibility





Acquisition and maintenance

Quality assurance

Information events

Consultation/admission process

Overview cluster landscape







Professionalisation















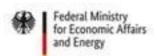
Professionalisation







- Participation in the silver label process mandatory for "go-cluster" members
- Costs for the silver label are covered by the program
- Process offers important impulses for the further development and quality improvement of CMO
- · contributes to quality assurance in the program





Professionalisation



Funding call 2021

" Promotion of projects for the development of forwardlooking cluster concepts and new types of business models"

- 3 funding priorities :
 - "Strategic innovation and future management"
 - "New business and revenue models"
 - "New Cluster Services: Open-topic funding context"
- Max. 100.000 € grant per project
- Only for members of the programme





Visibility







What else do we do?





Contact



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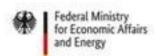
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FROM "LEADING-EDGE CLUSTERS" TO "CLUSTERS4FUTURE" – SELECTED EXAMPLES OF CLUSTER FUNDING IN GERMANY

ECA-Morning Session, 24 June 2021 (virtual participation)

Dr. Florian Welter

Project Management Jülich (PtJ)

New Innovation Structures (PtJ-LGF4)



PROJECT MANAGEMENT JÜLICH (PTJ) AT A GLANCE (2020)



WE SUPPORT GOVERNMENT FUNDING

OF RESEARCH AND INNOVATION.

On behalf of public authority:

at federal level, at federal state level, the European Comission

2.19
billion in funding disbursed

9,420 newly approved projects

WE WORK ON A NEUTRAL

AND INDEPENDENT BASIS.

Four business locations with 1,372 employees:

684 scientific administrators

347 business administrators

341 other employees

WE COMBINE SCIENTIFIC AND

ADMINISTRATIVE EXPERTISE.

Broad spectrum of topics:

Energy and Climate, Sustainable Development and Innovation, Research and Society NRW



BMBF: "LEADING-EDGE CLUSTER COMPETITION"

- Supporting innovation clusters in a nationwide contest under the umbrella of the German High-Tech Strategy
- > 15 clusters selected in three rounds by a high level, independent jury
- Significant financial support of up to 40 million euro over 5 years, overall BMBF-funding volume: ~ 576 Mio. € (additional private funds: ~ 593 Mio. €)
- No pre-determination of topics, technologies or regions
- More than 3,000 partners in more than 1,600 funded projects
- Sustainable mobilisation of regional economic potential with the goal of increasing growth, securing and creating jobs, and enhancing the attractiveness of Germany as a location for innovation and business



Source: BMBF (ed.) (2015): Germany's Leading-Edge Clusters

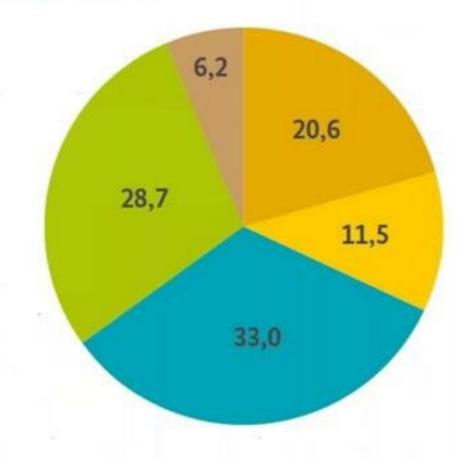
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THE 15 WINNERS AT A GLANCE

- Hochschulen/Universities
- Außeruniversitäre Forschungseinrichtungen/ Non-university research facilities
- Großunternehmen/Large corporations
- KMU/SMEs
- Sonstige Akteure/Other players

Empfängergruppen im Spitzencluster-Wettbewerb (in % des Fördervolumens)/ Recipient groups in the Leading-Edge Cluster Competition (% of funding volume)



Source: BMBF (ed.) (2015): Germany's Leading-Edge Clusters





BMBF: "INTERNATIONALISATION OF LEADING-EDGE CLUSTERS, FORWARD-LOOKING PROJECTS AND COMPARABLE NETWORKS" (CLUSTERS – NETWORKS – INTERNATIONAL)

Starting points:

- Global challenges must be increasingly tackled by a division of labour with international partners from science and economy
- > Leading-Edge Clusters, Forward-Looking Projects and Comparable Networks have pooled their innovation competences and achieved international visibility and reputation

> Targets:

- Linking local dynamics with complementary competences of leading international innovation regions by creating joint strategies based on a bottom-up process (concept development phase)
- Establishing reliable and sustainable cooperation by realising joint R&D&I projects (implementation phase)



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TARGET GROUP, FUNDING & FACTS

- > Target Group: leading clusters and networks with...
 - > sustainable management structures,
 - > an implemented innovation strategy,
 - first reliable international contacts,
 - leading position in their area of competence.

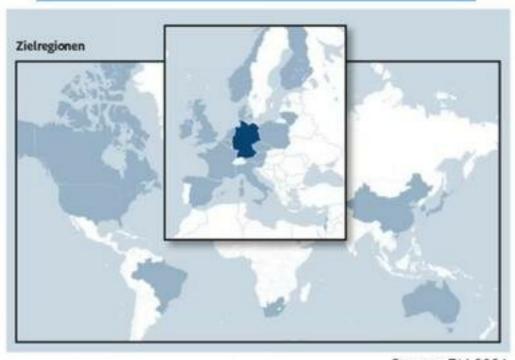
> Funding:

- Concept development phase: up to 1 Mio. €, max. 2 years
- > Implementation phase: up to 3 Mio. €, max. 3 years

> Facts:

- > overall BMBF-funding volume: ~ 80 Mio. € (more than 300 projects)
- > additional private funds: ~ 42 Mio. €
- > other countries (e.g. Canada and Australia) set up comparable funding measures

- 32 German clusters/networks
- global partners from 27 countries
- > 19 branches



Source: PtJ 2021



BMBF: ZUKUNFTSCLUSTER-INITIATIVE (CLUSTERS4FUTURE) - VISION

- "Zukunftscluster" (Clusters4Future) as the next generation of regional innovation networks
- Pooling regional research expertise and capacities in order to quickly transfer excellent research results into application for the benefit of people and regions
- Taking up important approaches and technological opportunities that shape the profile of Germany as a place for innovation (sector-, technology-, and discipline spanning cooperation in pioneering new solutions and topics)
- Targeting a dynamic and new constellation of actors, characterised by creative forms of cooperation and an open innovation culture in new value chains and systems



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16 finalists

in 2020



FUNDING & FACTS

- Overall about 450 Mio. € funding for first two rounds of competition
- Concept development phase (max. 6 months):
 - > funding up to 0,25 Mio. € each
 - focus: development of cluster strategies (incl. research & innovation)
- Recommendation of funding by an independent jury
- > Up to 3 implementation phases (max. 3 years each)
 - > R&D&I projects for realisation of cluster strategy
- Interim evaluation and ongoing jury process every three years









THANK YOU VERY MUCH!

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For more information:

- www.spitzencluster.de
- https://interspin.de & www.bmbf.de/de/cluster-netzwerkeinternational-547.html
- www.clusters4future.de & www.bmbf.de/zukunftscluster



Cluster Policy and the Role of the Cluster Agency in Baden-Württemberg

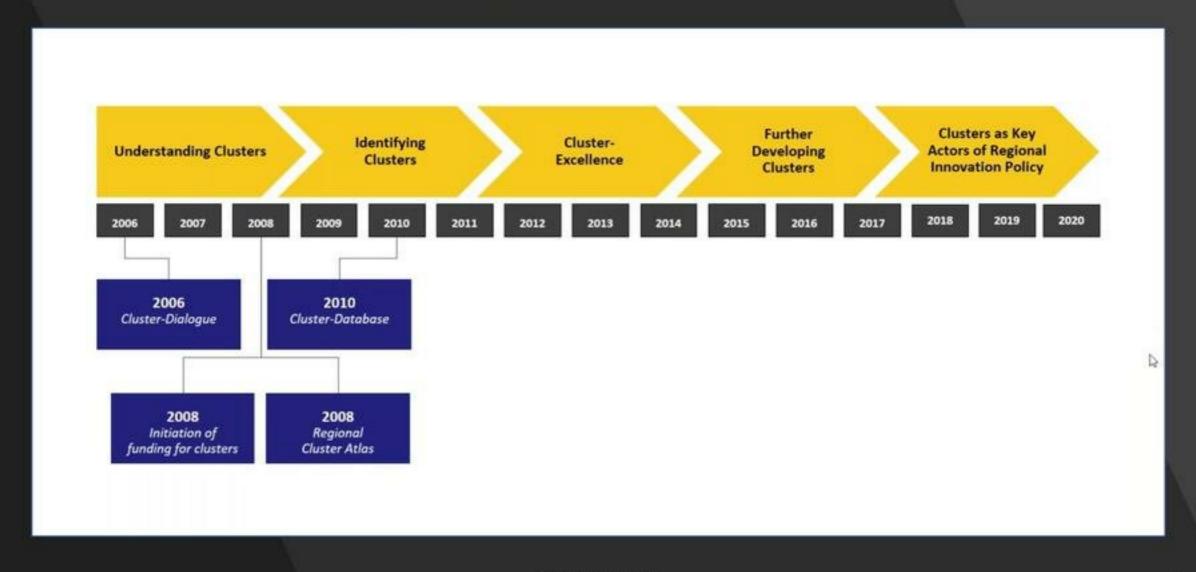
June 24th 2021

Bottom-Up Cluster Policy

- Main objective is to promote existing cluster initiatives or cluster initiatives that are strongly driven by industry.
- The policy tries to support them financially and politically. It acts as a facilitator.
- ClusterAgency as instrument to offer and implement content-related support measures driven by the needs of clusters and regions



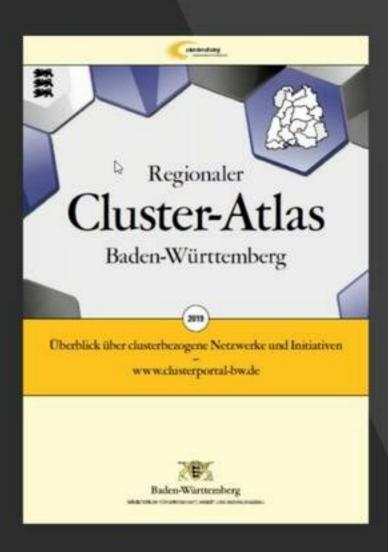




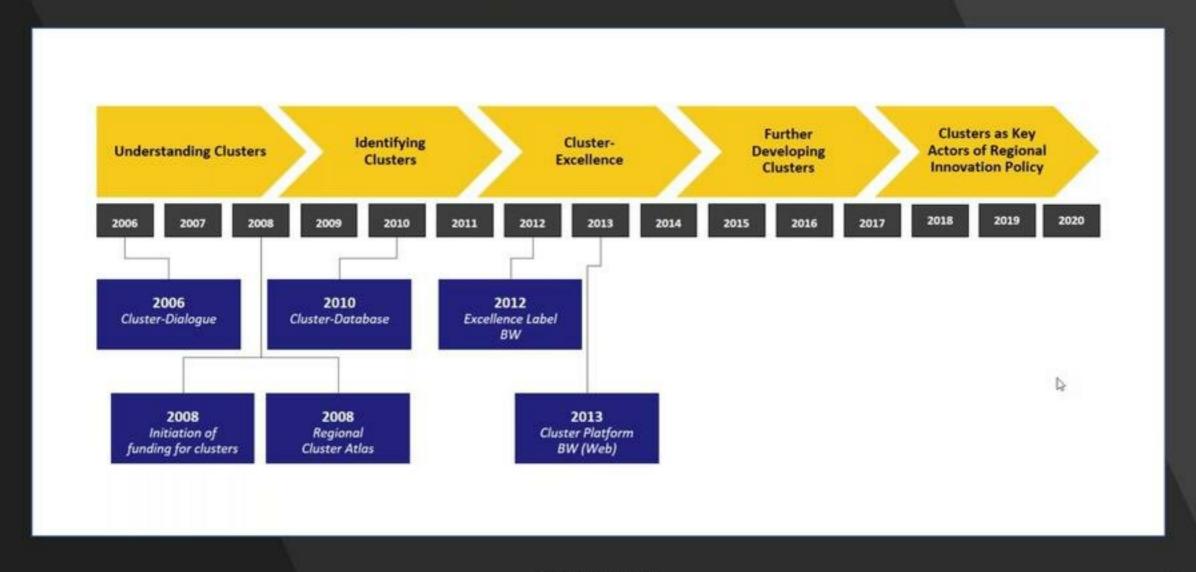


Cluster Atlas / Cluster Database Baden-Württemberg

- Identifying and Listing of all cluster initiatives in Baden-Württemberg
- Approx. 120 cluster initiatives have been identified
- Online database and publication also in English
- The only federal state/region in Germany to have made such a comprehensive Elaboration and Overview of cluster initiatives

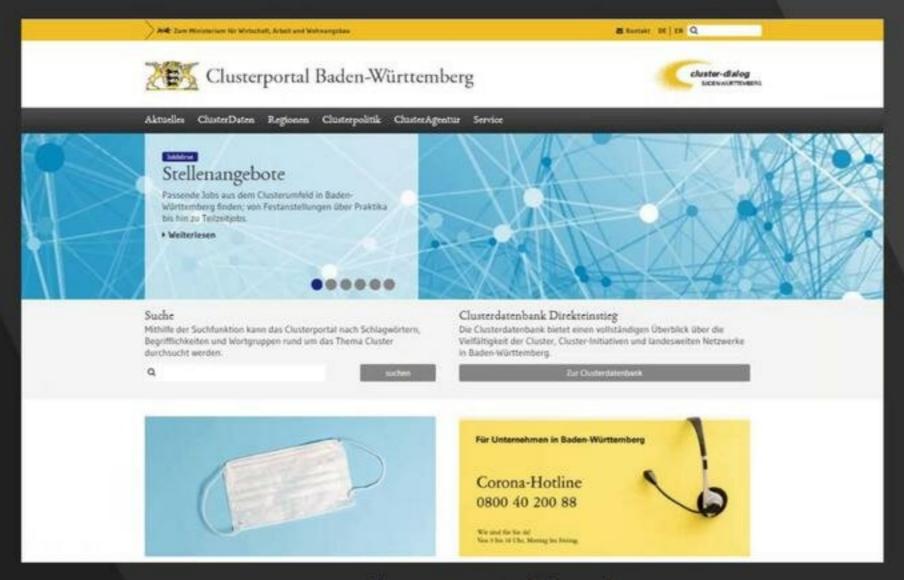






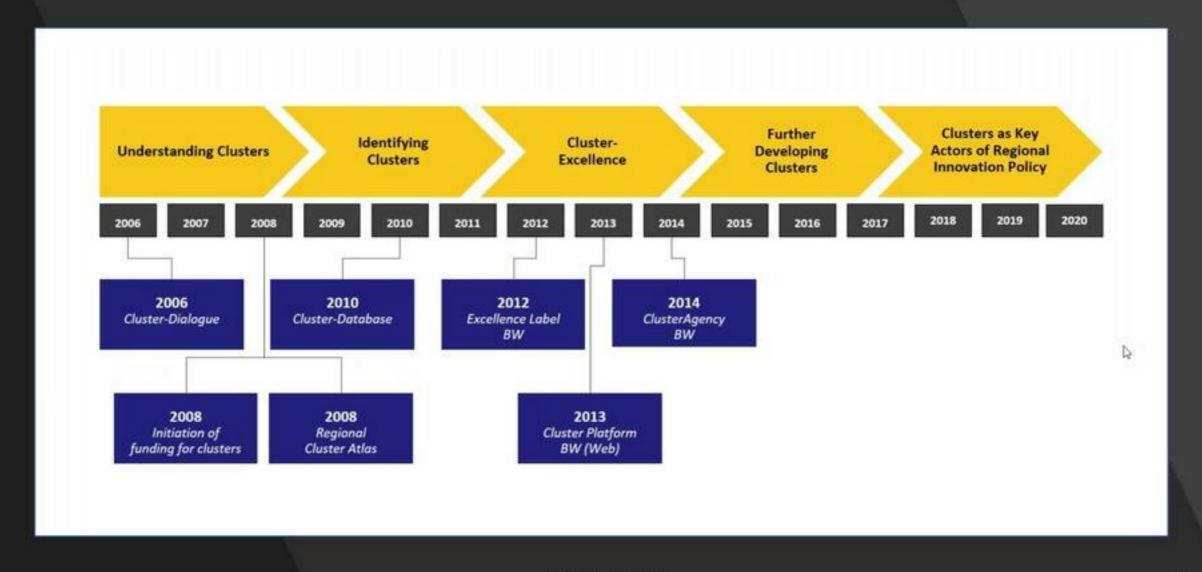


Cluster Platform



www.clusterportal-bw.de







ClusterAgency Baden-Württemberg

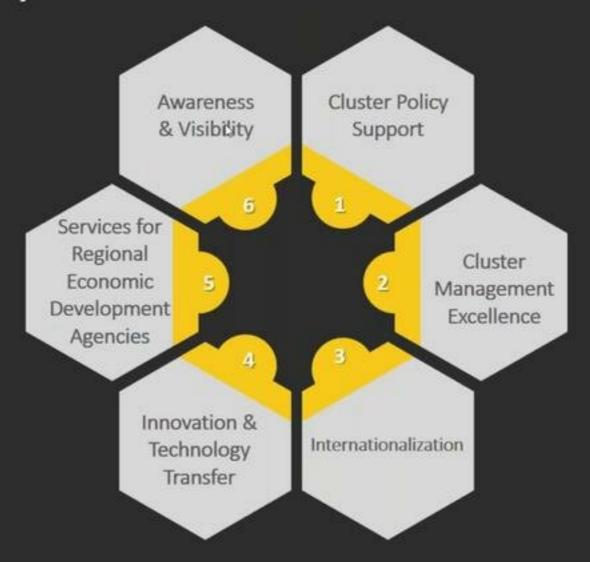
The ClusterAgency is jointly operated by

- VDI/VDE Innovation + Technik GmbH
- Baden-Württemberg International GmbH
- Steinbeis Beratungszentren GmbH





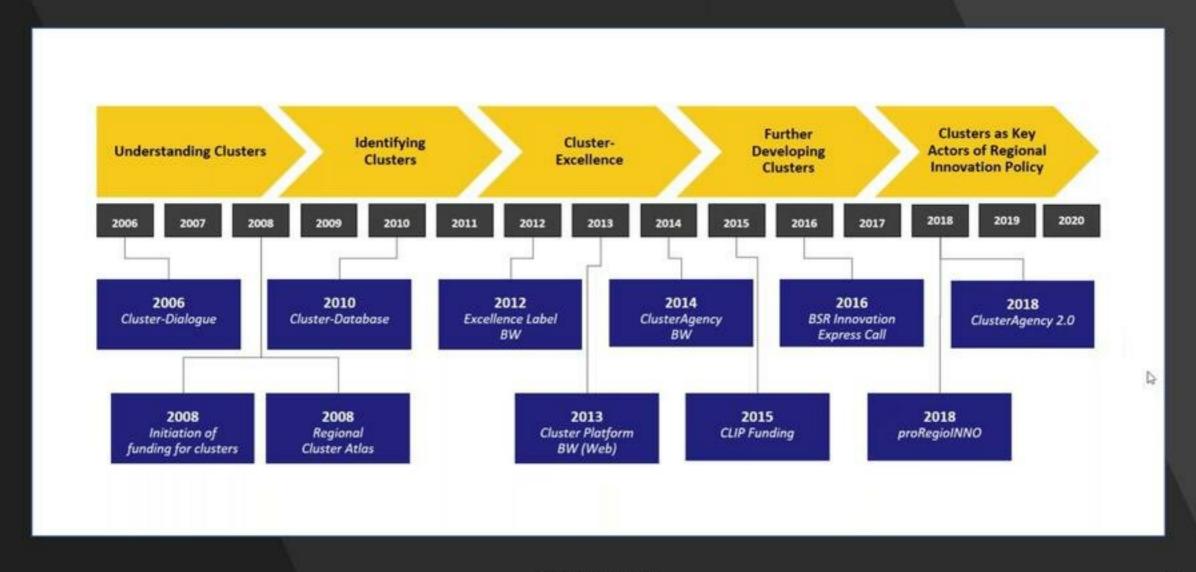
ClusterAgency 2.0 – Fields of Action



ClusterAgentur BW



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