











Global Innovation Clusters:

Transforming Canada's Innovation Economy

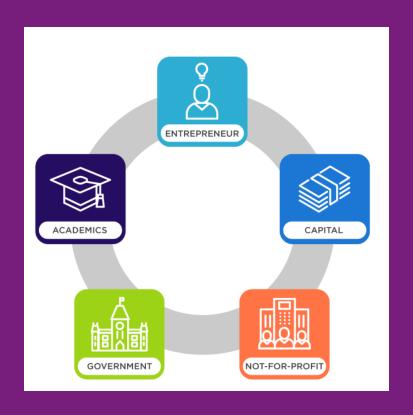








Canada's Global Innovation Clusters



- The Global Innovation Clusters are investing almost \$2 billion to build first rate ecosystems with a global competitive edge, scale up our best SMEs and accelerate economic growth
- A collaborative approach with a focus on acceleration and industry match model
- Ecosystem development is at the forefront, clusters invest in projects that strengthen ecosystems to make them magnets of innovation activity, investment and talent







Our Evolution

Launched 2017

Momentum 2018-2021

Rebranded 2022

Current National Presence

Future Global Focus









Canada's Five Clusters



DIGITAL TECHNOLOGY (BC) \$173M

To solve societal problems with Canadian-made digital technologies, including digital health and data commons



PLANT-BASED PROTEIN (Prairies) \$173M

To position Canada as a global source of high-quality plant protein and plantbased products



ADVANCED MANUFACTURING (Ontario) \$250M

To connect advanced manufacturing & tech to drive digital transformation in Canada



AI FOR SUPPLY **CHAIN AND** LOGISTICS (Quebec) \$230M

To boost productivity across industries in Canada by integrating Al with supply chains



OCEAN INDUSTRIES (Atlantic) \$153M

To grow Canada's ocean economy in a sustainable, digital, and inclusive way









Key Features of the Clusters

Collaborative
Approach to
Strengthen and Scale
SMEs

Strengthen SMEs by connecting them to customers and supply chains; helping them build strong networks, access mentorship and leverage expertise; and creating new opportunities to scale

Breaking new ground with collaborative IP

Encouraging collaboration and innovation while helping businesses grow, and leading to strong commercial outcomes

Building a highly skilled, diverse workforce

Playing a key role in building the highly-skilled future workforce needed for knowledge-intensive industries, and creating opportunities for women, racialized Canadians, Indigenous communities, and other under-represented groups.

Supporting Government Priorities While the clusters are grounded within their respective sectors, the flexibility of the program allows for projects that align with government priorities such as clean technology, climate change, artificial intelligence, and quantum computing

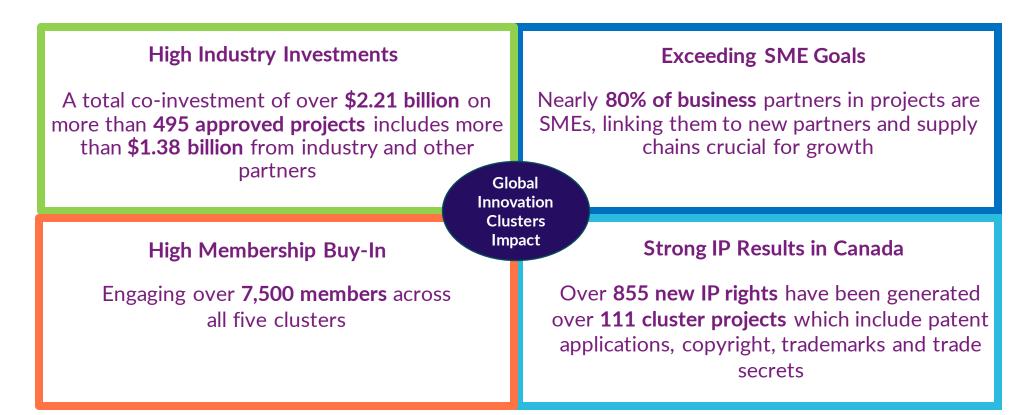








Clusters are making an impact



*Based on figures last reported by the Global Innovation Clusters on June 30, 2022









Global Innovation Clusters: Success Stories

The Growth of SMEs in Canada:

Changing the Way the **World Sprays**



Precision AI is partnering with small businesses to develop a drone-based computer vision technology that will enable Canadian farmers to reduce herbicide use.

Activating Canadian Intellectual Property: Protecting our Oceans



MDA Systems is developing new Canadian IP which combines satellite monitoring, artificial intelligence, big data analytics and data visualization techniques to track the movements of dark vessels and protect marine ecosystems.

Optimizing the Workforce: The Future of Al and Homecare



AlayaCare is developing an Al-informed software platform to give homecare agencies better planning and management tools to optimize workforces.

Reduced Carbon Footprint:

Smarter Fishing with a successful algorithm



Innovasea is developing novel technologies to assess fish stock in the wild, track fish health in aquaculture operations and monitor marine life.

The Innovation **Ecosystem:** Advanced **Manufacturing**



ArcelorMittal Dofasco has led the development of Digital Ladle Metallurgy process, a digital technology platform that determines the precise temperature to guarantee high-quality steel.













Opportunities for International Collaboration

- Global advantage: Clusters are working to increase their global profile, capitalizing global market opportunities and attracting global talent and foreign investment.
- Partnership with the EU: Memorandum of Understanding on promoting bilateral industry cluster to cluster cooperation.
- Collaboration on innovation: Membership in a
 Cluster or participation in a Cluster project could
 offer an opportunity for European firms or research
 institutions to explore opportunities in Canada.











To learn more about Canada's Global Innovation Clusters

Please visit:

Canada.ca/clusters

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