

Cluster of Polish Photonics and Microelectronics

Maciej J. Nowakowski | Director of Operations, PPTF EU-Taiwan cluster matchmaking, 31 May 2023

Polish Technological Platform on Photonics

- Coordinating the Microelectronics, Electronics and Photonics Cluster
- Integrating industry, R&D and academia
- Supporting business development, R&D, education & training
- Recognised partner for regional, national and EU agencies (member of regional and national permanent consulting bodies, member of Photonic21 Association)
- Active in European industry and R&D networks (member of Board of Stakeholders Photonic21, ECCP, ENDR, partner of PhotonHub Europe)



I3R - services for ecosystem

Integration
 of industry, research and academic actors

access to valuable

Information

Inspiration
 for business and research cooperation

Representation
 before national and European public agencies



The Members

















































































































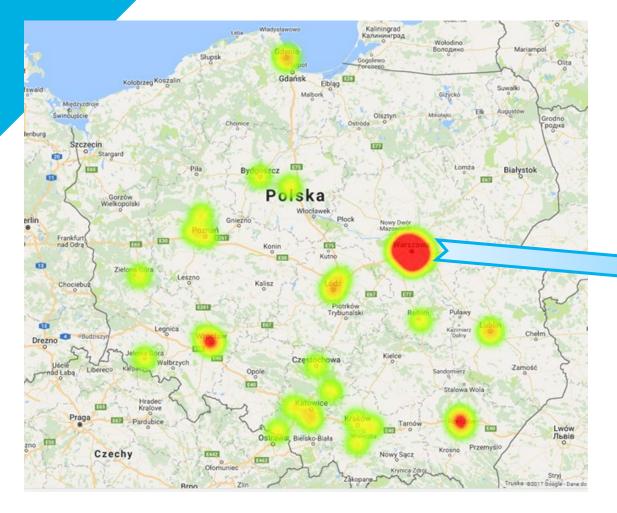


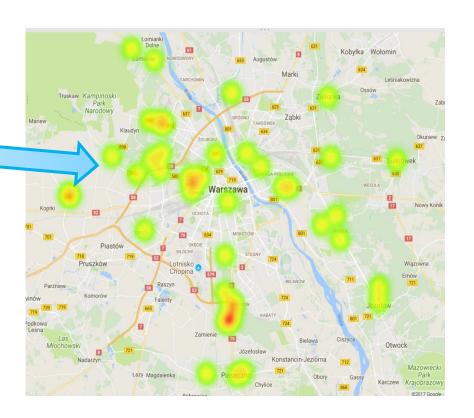






Geography







Activities

selected

- MSPO 2022, Kielce
- Laser World of Photonics 2022, Munich
- Czech-Polish Photonics 2023, Ostrava
- Photonics 4 Defence workshop, Kielce
- OpTecBB delegation, Warsaw
- Taiwanese semicon industry delegation, Wrocław
- 2nd International Photonics Job Fair, Warsaw





Teamwork

Some PPTF partners across Poland and Europe









Polska Agencja Inwestycji i Handlu ^{Grupa PFR}













Łukasiewicz









Education, training and research

- 6 major academic hubs, 10+ universities
 - Warsaw (3)
 - Kraków (3)
 - Gdańsk (2)
 - Wrocław (1)
 - Lublin (2)
 - Toruń (1)
- 6 research institutes or more
- Listed as National Smart Specialisation (KIS 9)
 - National and regional R&I strategies
- Technology park planned

and no.1 STEM women students number in Europe





Łukasiewicz-IMIF

Industrial R&D institution

<u>Łukasiewicz - Institute of Microelectronics and Photonics</u>, Warsaw member of national R&D <u>Łukasiewicz – network</u>

- Research: materials, structures and devices, design and manufacturing technologies
- Design & manufacturing: semiconductor materials, structures and devices, semiconductors and microchips
- PhD and post-Doc students from around the globe

Planned investment: technology park for microelectronics and photonics (Kampus Łukasiewicza)





Industry

- 250+ companies across the country
 - (100 approx. Warsaw area)
- About 90% of SMEs
- Production value €4,1 Bn (2019)
- Manufacturing: materials, components, devices and applications
- Design- and software-houses (500+ employees in chip design)
- Export-oriented,
 - Top 3 markets: Europe, USA & Canada, Asia (without China)
- Investments in production capacity: international and local industry





Technologies (selected)

- Materials and components:
 - GaN, SiC, III-V, graphene, OLED and PV materials, quantum dots, photonics crystals
 - IR detectors, blue diodes, quantum cascade lasers
- Printable semiconductors
- Special applications optics and thin film coatings
- Industrial femtosecond lasers
- Specialty optical fibers, soft glasses
- Optical metrology devices and systems
- IC and PIC design-houses, MWIR PIC technology



More reasons to cooperate

- Highly skilled talents
- Experienced partners of European and US industry (TW too)
- "Fast-moving" attitude
- Large market for semiconductor & electronics
- Favourable political momentum



Selected companies

Materials and devices

Ensemble3 semiconductor crystals

<u>LightHouse</u> PIC design-house

Noctiluca OLED and PV materials

Photin MOCVD custom epitaxy

QNA Technology blue quantum dots and inks

TopGaN blue and violet laser diodes

UNIPRESS GaN waffers

VIGO Photonics IR detectors, III-V epitaxy

XTPL electronics printing system and

nanoinks

SYGNIS printable SiC and glass optics



Selected companies

Support technologies

Elproma time synchronisation systems

Fluence industrial femtosecond lasers

Insoptics spectroscopy for plasma

processes

<u>Lasertex</u> industrial laser metrology

<u>Perspectiva Solutions</u> Al-enhanced laser diagnostics

<u>Semicon</u> laser modules

<u>Smarttech3D</u> 3D scanners, optical metrology

<u>Solaris Laser</u> laser marking systems

Solaris Optic hi-end optical elements and

coatings



Selected companies

Other technologies

Airoptic industrial gas analysers

Atest-Gaz industrial gas detectors

SHM System composite fiber sensors

FIBRAIN optical fibers - telecom and

specialty

FiberTeam fiber optics sensing systems

ORCA Computing fiber optics quantum memory

Photo4Chem industrial resins for 3D-print

SDS Optic biophotonics cancer

diagnostics platform

<u>Telesystem-Mesko</u> smart weapon guiding systems



Key take-aways on photonics and microelectronics in Poland

- 1. We have unique expertise and proven talents
- 2. We are ready and willing to cooperate



Thanks for listening – What can we do together?



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